

# Summarized Consolidated Statements of Financial Position by Manufacturing, Services & Others and Financial Services

Hitachi, Ltd. and Subsidiaries  
March 31, 2015 and 2014

Billions of yen

	As of March 31, 2014			As of March 31, 2015		
	Manufacturing, Services and Others	Financial Services	Total*	Manufacturing, Services and Others	Financial Services	Total*
<b>Assets</b>						
Current assets	¥4,596.9	¥1,082.2	¥ 5,262.0	¥5,115.2	¥1,184.8	¥ 5,882.4
Cash and cash equivalents	521.4	156.7	560.6	654.7	119.7	701.7
Trade receivables	2,221.6	588.7	2,573.3	2,448.9	695.2	2,870.0
Lease receivables	69.8	266.9	321.4	55.9	299.5	337.3
Inventories	1,335.5	2.6	1,339.0	1,447.8	3.3	1,458.1
Other current assets	448.4	67.0	467.6	507.7	66.9	515.1
Non-current assets	4,409.7	1,513.3	5,836.1	4,869.2	1,768.8	6,551.3
Investments accounted for using the equity method	600.3	18.3	599.4	682.2	19.4	681.6
Investments in securities and other financial assets	743.3	588.3	1,291.0	772.6	709.8	1,449.7
Lease receivables	65.3	574.8	610.8	47.3	669.7	680.6
Property, plant and equipment	2,019.6	235.3	2,258.9	2,204.7	268.0	2,472.4
Intangible assets	679.3	52.8	732.2	873.7	59.8	933.5
Other non-current assets	301.7	43.6	343.6	288.4	41.8	333.2
<b>Total assets</b>	<b>¥9,006.7</b>	<b>¥2,595.6</b>	<b>¥11,098.1</b>	<b>¥9,984.4</b>	<b>¥2,953.6</b>	<b>¥12,433.7</b>
<b>Liabilities and Equity</b>						
Current liabilities	¥3,591.9	¥1,157.1	¥ 4,300.4	¥3,962.9	¥1,270.5	¥ 4,779.4
Short-term debt	501.8	422.5	775.5	574.4	514.3	977.7
Current portion of long-term debt	250.3	347.9	541.4	193.0	357.9	483.5
Other financial liabilities	249.1	43.5	269.5	262.8	58.5	296.4
Trade payables	1,279.6	276.3	1,347.1	1,388.5	273.0	1,426.5
Other current liabilities	1,310.9	66.7	1,366.7	1,544.0	66.7	1,595.3
Non-current liabilities	1,842.2	1,130.1	2,928.9	2,049.6	1,346.2	3,357.9
Long-term debt	714.0	1,039.9	1,717.0	860.2	1,266.3	2,096.1
Other financial liabilities	55.8	45.1	99.7	77.7	42.2	117.5
Retirement and severance benefits	772.1	7.7	779.8	717.9	6.2	724.2
Other non-current liabilities	300.2	37.2	332.2	393.7	31.3	420.0
<b>Total liabilities</b>	<b>5,434.2</b>	<b>2,287.2</b>	<b>7,229.3</b>	<b>6,012.5</b>	<b>2,616.8</b>	<b>8,137.3</b>
Hitachi, Ltd. stockholders' equity	2,503.4	178.5	2,668.6	2,760.3	195.3	2,942.2
Non-controlling interests	1,069.0	129.8	1,200.1	1,211.5	141.4	1,354.0
<b>Total equity</b>	<b>3,572.5</b>	<b>308.4</b>	<b>3,868.8</b>	<b>3,971.9</b>	<b>336.8</b>	<b>4,296.3</b>
<b>Total liabilities and Equity</b>	<b>¥9,006.7</b>	<b>¥2,595.6</b>	<b>¥11,098.1</b>	<b>¥9,984.4</b>	<b>¥2,953.6</b>	<b>¥12,433.7</b>
<b>Interest-bearing debt</b>	<b>¥1,466.1</b>	<b>¥1,810.4</b>	<b>¥ 3,033.9</b>	<b>¥1,627.7</b>	<b>¥2,138.6</b>	<b>¥ 3,557.3</b>
<b>Total Hitachi, Ltd. stockholders' equity ratio</b>	<b>27.8%</b>	<b>6.9%</b>	<b>24.0%</b>	<b>27.6%</b>	<b>6.6%</b>	<b>23.7%</b>
<b>D/E ratio (including non-controlling interests) (times)</b>	<b>0.41</b>	<b>5.87</b>	<b>0.78</b>	<b>0.41</b>	<b>6.35</b>	<b>0.83</b>

\* Total figures exclude inter-segment transactions.